



**REINVENTING
THE WAY PEOPLE
CONNECT TO
AND CONTROL
ELECTRICITY**





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IT'S A THREE-PRONGED PROBLEM.

Traditional pronged plugs and outlets are outdated and problematic, despite decades of safety tweaks like ground fault adapters and tamper-resistant covers. These additions often create more frustration than function. A century-old design still limits how we power the modern world.

At VoltSafe, we are innovating on how we connect to and manage electricity - without prongs - so we can finally be rid of antiquated, unsafe and inefficient ways of connecting to power...

PRONGED PLUGS ARE: UNSAFE



Recessed and always-live traditional outlets pose serious safety risks, including corrosion, arcing, fires, and electrocution.

UNFRIENDLY



Pronged plugs are hard to use for those with mobility challenges, pose tripping hazards, and can cause serious infrastructure damage.

UNINTELLIGENT



Pronged metal plugs don't allow for fully integrated smart features such as granular energy management, or efficient automation.



THE WORLD'S FIRST HIGH POWER PRONGLESS SMART PLUG.

VoltSafe has created an outlet and prongless, magnetic connector controlled by an energy management dashboard or app delivering a safe, simple and smart solution that **saves time, money, energy and lives.**

VOLTSAFE TECH IS: SAFE



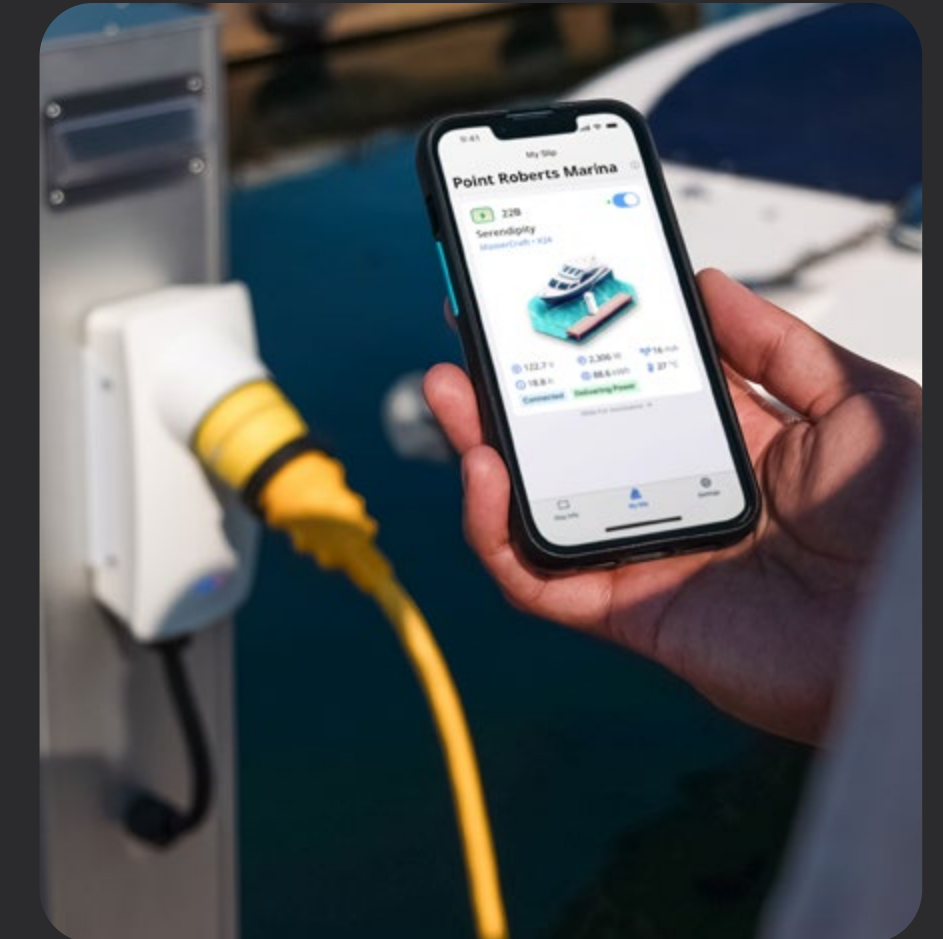
Our technology uses exposed, touch-safe conductive contacts that only activate when connected, thanks to magnets and unique electrical fingerprints. This prevents arcing and allows for easy cleaning to avoid corrosion and fire risk.

SIMPLE



Our prong-free, magnetic connectors enables easy connection and breakaway disconnection, increasing accessibility for everyone. Our tech is adaptable to any application requiring conductive high power electricity.

SMART



ALL VoltSafe solutions include proprietary and robust energy management capabilities.



VOLTSAFE TECH IS SCALABLE TO ANY APPLICATION THAT TRANSFERS HIGH VOLTAGE ELECTRICITY.

Our product pipeline includes novel hardware and software solutions that are easily adaptable for marine, household, commercial, industrial, electric and autonomous vehicles, military and emergency services, data centers, swappable batteries, and more.



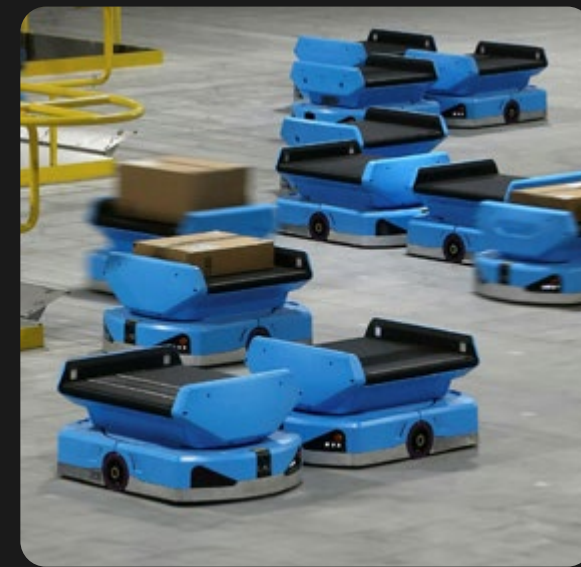
MARINAS & ELECTRIC BOATS



SWAPPABLE BATTERIES



MILITARY



AUTONOMOUS CHARGING

DRONES
 AGRICULTURE
 ROBOTICS
 AVIATION
MARINE
 GLOBAL SHIPPING
HOME
 AUTOMOTIVE
 FLEETS
AV
 DATA CENTERS
 HEALTHCARE
 MILITARY
 EMS
SWAPPABLE BATTERIES
 TRANSIT
 RV (SPORT)



“Electrification of Everything”



THE IMPACT

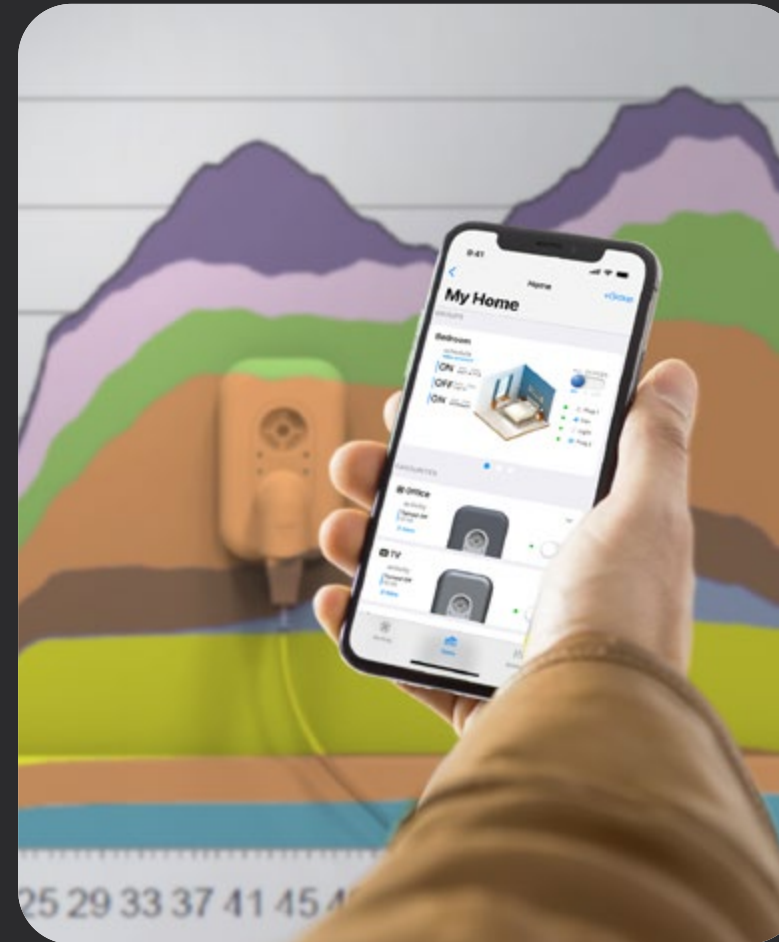
VoltSafe has reimagined how we connect to electricity. Our patented magnetic plug technology is **safe, simple, and smart**. This isn't just an upgrade to how we use power - it's the future of how we connect to and control electricity. VoltSafe is the only company in the world to successfully **achieve safety certification** and **procure patents** on prongless plug contacts for conductive power.

SAVES LIVES



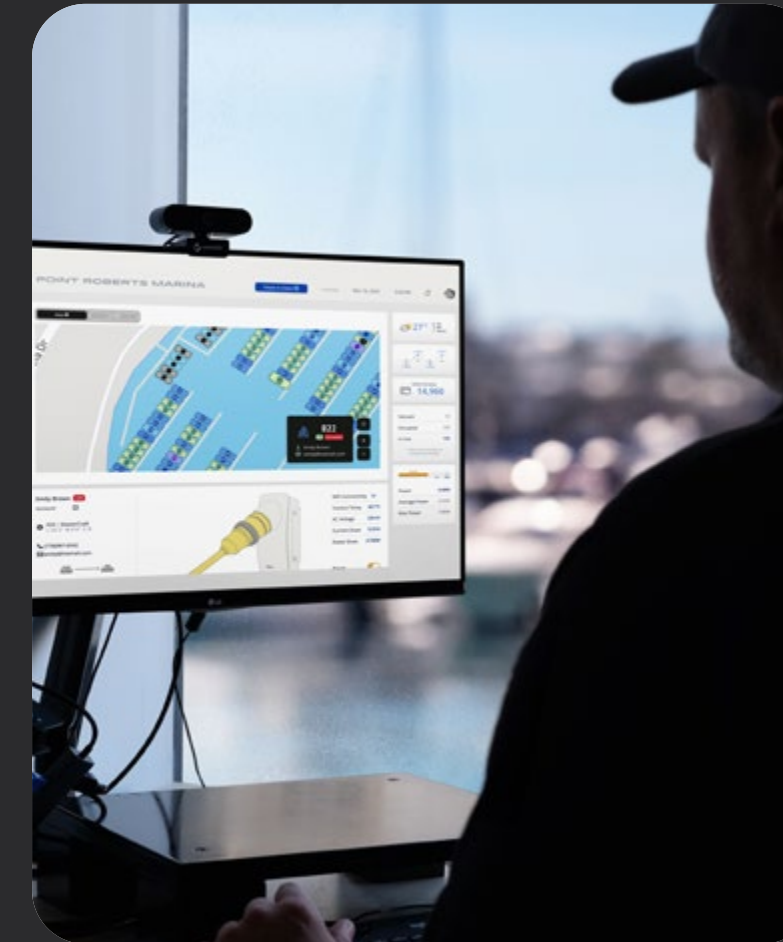
- ▶ No live electricity until connected
- ▶ Certified to aerospace-level safety
- ▶ No fires, no electrocution, no hidden corrosion

SAVES ENERGY



- ▶ Built-in energy monitoring
- ▶ Remote control + automation
- ▶ Outlet-level data drives efficiency

SAVES MONEY



- ▶ Cuts utility bills and peak demand charges
- ▶ Reduces infrastructure or asset damage and downtime
- ▶ Minimizes insurance claims infrastructure damage

SAVES TIME



- ▶ Reduces manual labour
- ▶ Remotely manage power at the outlet
- ▶ Get push notifications before challenges arise
- ▶ Monitor energy usage in real time
- ▶ Effortlessly manage fleets or customer info

TWO PATHS OF REVENUE

COMMERCIALIZATION

10K UNITS SOLD
VoltSafe Beta Product

VS MARINE: SECURED POS
VoltSafe Marine Smart Pedestals Ready for Production

SOFTWARE: RECURRING REVENUE
Marine Dashboard & Boaters App

CURRENT CORE FOCUS

LICENSING


50 UTILITY PATENTS GRANTED
High-Margin Royalties from IP

BINDING LICENSING AGREEMENT SIGNED
With Swappable Batteries Manufacturer

MULTIPLE SECTORS IN PARALLEL
VoltSafe Tech is for Any Application that Uses High-Voltage



WHY MARINAS? WHY NOW?

The global marina industry is ripe for change. Through extensive collaboration and dialogue with marina managers, operators, and industry leaders, it is clear that VoltSafe Tech has devised a solution poised to modernize and future-proof marinas.

We have now addressed the three critical elements essential for a successful product launch: **1** Product-Market Fit, **2** Market Size & Potential and **3** High Margins.

1

Product-Market Fit

- Well-designed product ✓
- Ready for manufacturing ✓
- Customer validation ✓
- Award-winning innovation ✓
- Timeliness of Deployment ✓
- Outdated infrastructure ✓
- New regulations ✓
- Industry ripe for innovation ✓

2

Market Size & Potential

- \$3.5B USD market ✓
- \$11.25B USD global market ✓
- Huge industry growth potential ✓
- Proprietary Hardware + Software Solutions ✓
- Strong IP moat ✓
- Consolidated B2B industry w/ small number of large players owning significant market share ✓

3

Strong Economics

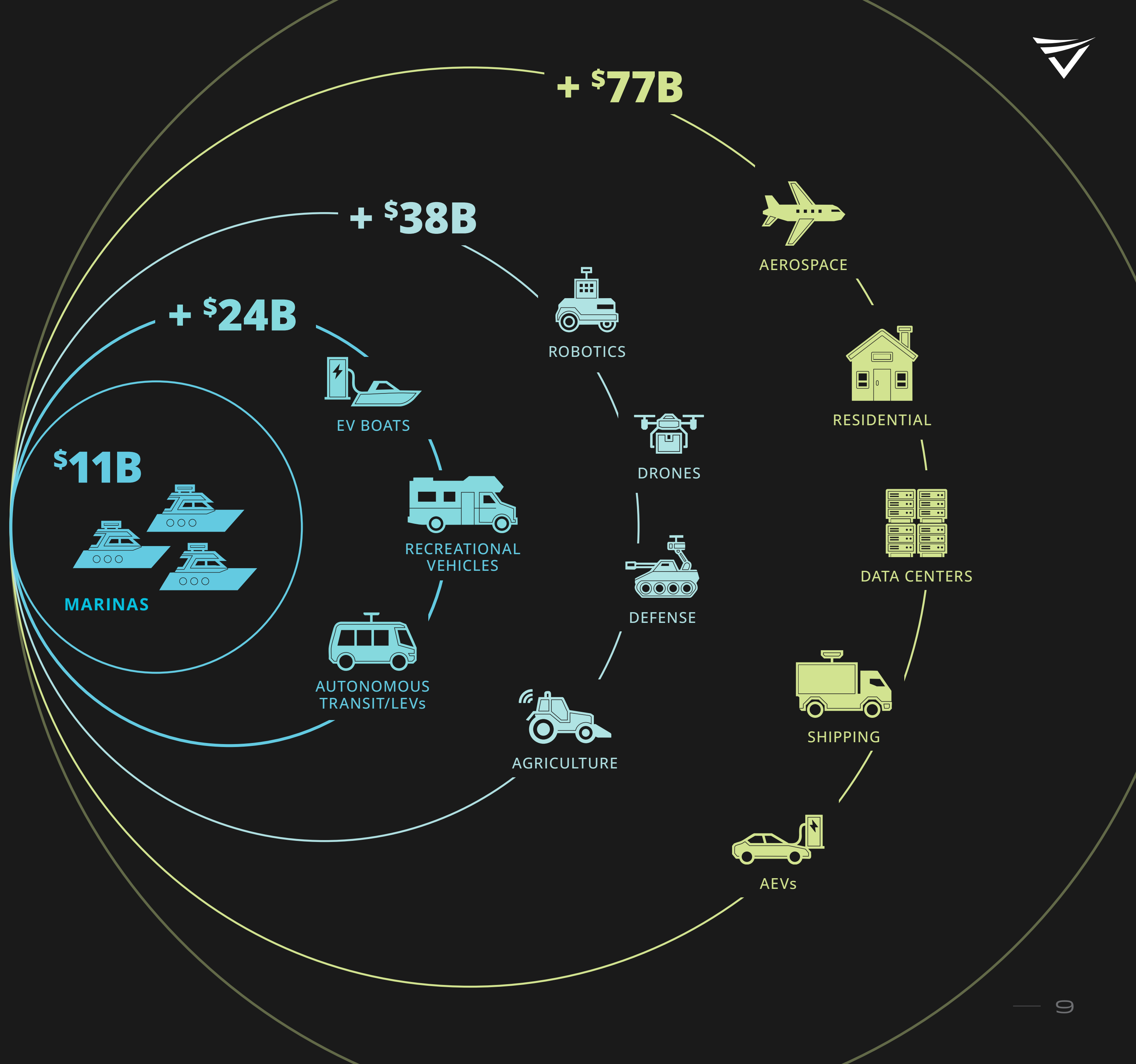
- Hardware gross margins of 50-60% ✓
- Monthly Recurring Software Revenue (SaaS/MRR) ✓



MARINAS ARE JUST THE BEGINNING.

Strategy:
dominate marine,
then expand fast.

- ▶ Scalable tech platform – from shore power to smart cities.
- ▶ Existing patents cover multiple verticals.
- ▶ Strong pipeline of OEM and B2B partners beyond marine.





**50 Utility
Patents Granted**



**Trademarks Received
in US & Canada**

“

Protecting our IP enables us to optimize opportunities for licensing agreements and proliferating our technology worldwide. Our focus has always been on increasing our moat through continuous discovery and capture of additional utility patents relevant to our maturing technology.”



10K UNITS

10,000 beta units sold in North American stores.

\$5M+ USD

Expect to begin deliveries on initial \$5M+ USD Smart Marina Pedestal purchase orders in 2026.

PARTNERSHIP DISCUSSIONS

under MNDA with >20 multi-billion-dollar global corporations.

LICENSING DEAL SIGNED

Executed binding licensing agreement (2025) with global giant corporation (swappable battery solution).

LANDMARK DEAL

Signed milestone partnership with PORT OF SAN DIEGO: an extensive pilot program in one of the world's most important marina markets; a dynamic waterfront spanning 34 miles.



CES Innovation Awards



IBEX Innovation Award



Most Innovative Marine Company Award



Selected to Newlab Technology



Most Investible Cleantech Ventures



Milestone Partnership with SDPA



KEY MILE - STONES

PROJECTED REVENUE

Hardware Sales + Recurring Software Revenue + IP Licensing Revenue

2026

First commercialized production run and delivery of Marina Smart Pedestals

Government contract for multi-purpose connector

Licensing Agreement executed with global corporation

\$ 1,205,000 USD

2027

Scale and accelerate Marina solution

Development of marine boat-side connectors, smart RV pedestals, and defence applications

Commercialization of multi-purpose connector

\$ 7,360,000 USD

2028

Scale and grow marina, boat, RV, multi-purpose and defence solutions.

Commercialization of autonomous charging solutions

Manage and grow Licensing Partnerships

\$ 22,525,000 USD



Only team in the world to successfully certify and commercialize a high power, conductive magnetic connector.



Trevor Burgess

CEO – 2 Exits,
IP Commercialization



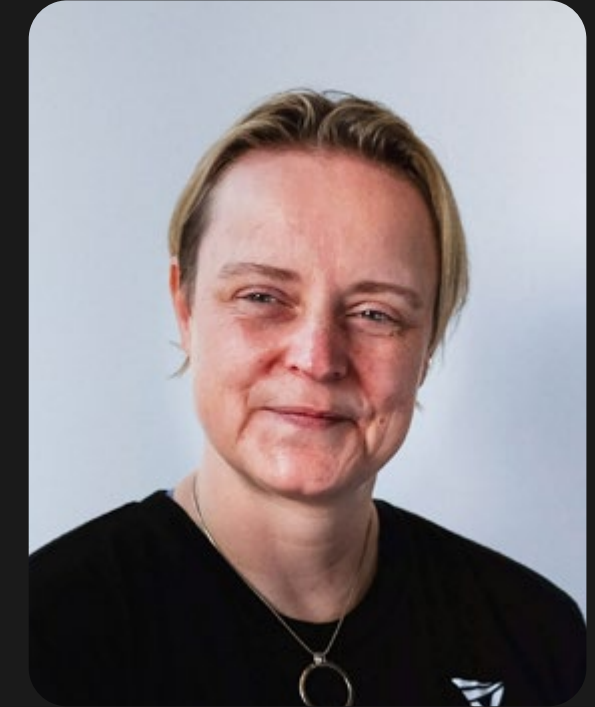
Sanad Aridah

CTO – Electrical
Engineer, Deep IP



Scott Carlson

CFO – Finance
& Scaling



Terri Breker

CMO – Brand
Growth & Comms



WHY VOLTSAFE?

1

The Opportunity:

As electrification accelerates, the connection interface remains a bottleneck. VoltSafe's platform tech unlocks multi-billion-dollar opportunities across marine, residential, commercial, industrial, and military sectors. Our revenue model includes hardware, SaaS, and licensing - offering scalable, recurring, high-margin growth.

2

Why Now:

Global electrification is no longer a trend - it's a mandate. Governments are enforcing stricter safety codes, users are demanding smarter power, and utilities are straining under peak loads. The market is primed for disruption. Legacy systems can't keep up, and the cost of inaction is growing.

3

Why VoltSafe:

VoltSafe is the only company in the world with a certified, hardware + software solution, protected by a robust patent portfolio. We've solved a problem no one else has cracked, and we're already commercializing it. With real-world pilots, award-winning innovation, and a strong leadership team, VoltSafe is ready to lead the shift toward safer, smarter power.



RAISING: \$5M USD

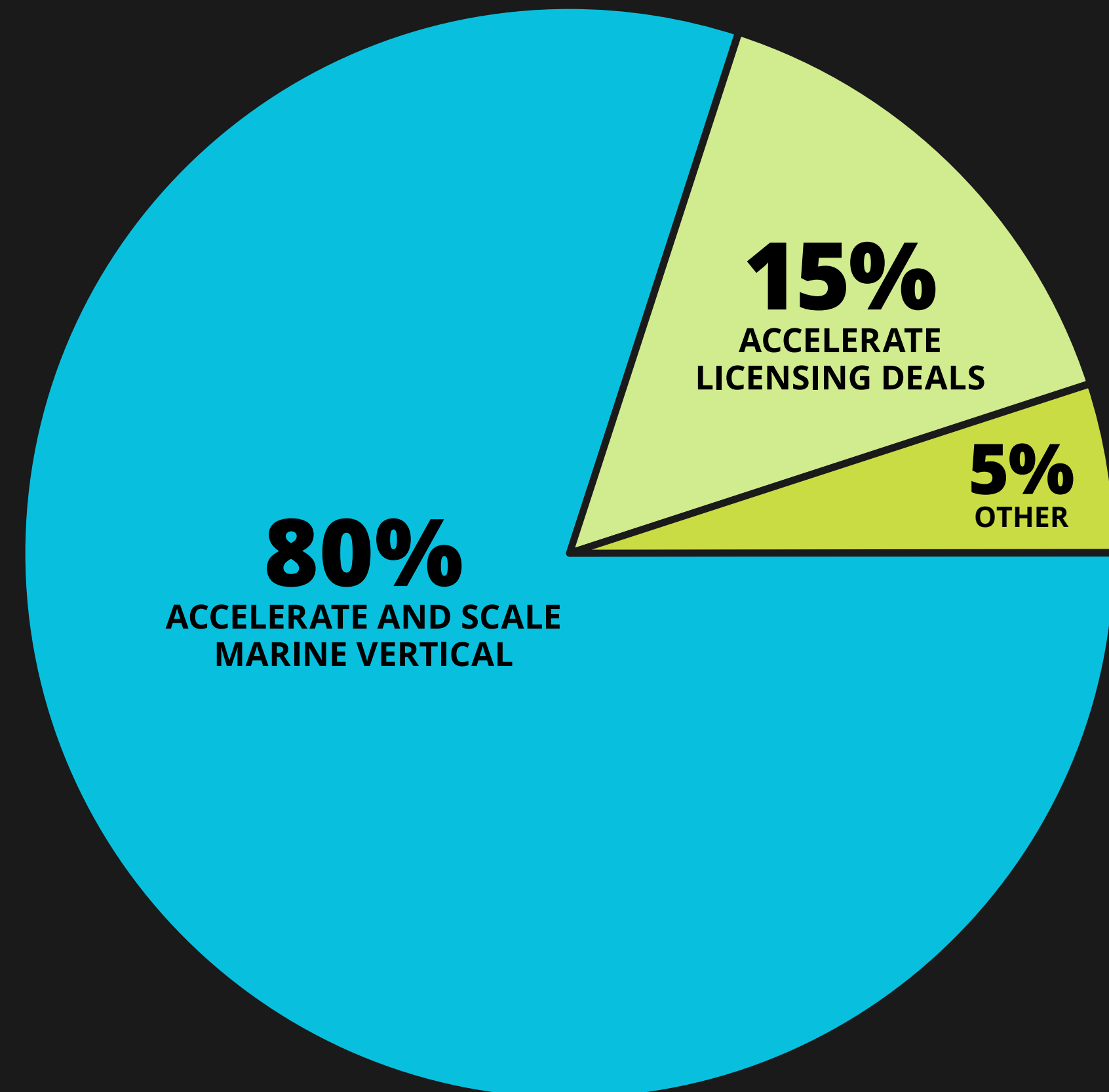
USE OF PROCEEDS:

i) Accelerate and Scale Marine Vertical

- Deliver on initial POs for 30 amp smart shore power pedestal (HW + SW) solution
- Commercialize 50 amp solution

ii) Accelerate Licensing with Global Corporations in High Value Verticals

- Swappable Batteries
- Autonomous Charging
- De-risk future revenue streams





THANK YOU

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